

HOW-TO: LOG IN TO THE PORTAL FOR FIRST TIME USERS

FOR: Public Users

DESCRIPTION: The log in process for first time portal users.

PREREQUISITES:

- The user must have a pre-existing user account in the FACT Accreditation Portal or the FACT Annual Compliance system (NAVEXOne®).
- The user must have knowledge of their FACT SSO username and password. To obtain this information, refer to [How-To: Reset My Password](#), IT.GDE.8.002.

PROCESS:

1. On account creation, an invitation email is sent to the email address associated with the new account:

FACT Accreditation Portal User Account Request

Organization Director has added you to FACT Example Organization as a Alternate Contact. To accept, complete the registration process.

Account Registration: <https://portal-test.factglobal.org?joinCode=GQPMVXVPTC&>

Organizational Access Code: GQPMVXVPTC

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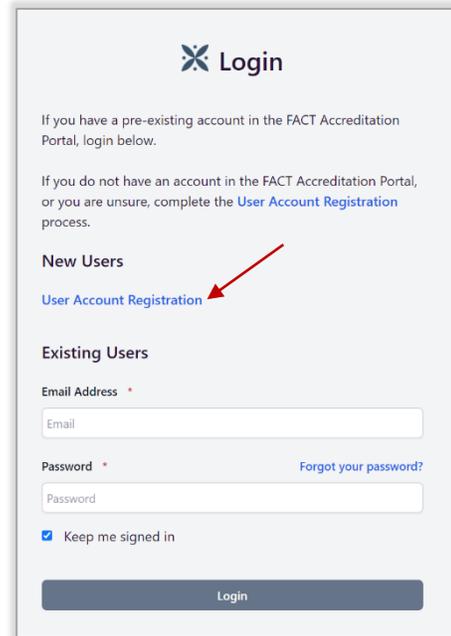
This email was automatically generated by the FACT Accreditation Portal.

Sample User Account Request Email

2. Select the *Account Registration* link.

- If you do not already have a FACT account, select **User Account Registration**, and proceed to step 4.

If you already have an account with FACT, enter your email address and password in the fields provided, select **Login**, and proceed to step 11.



New User Login

User Account Registration

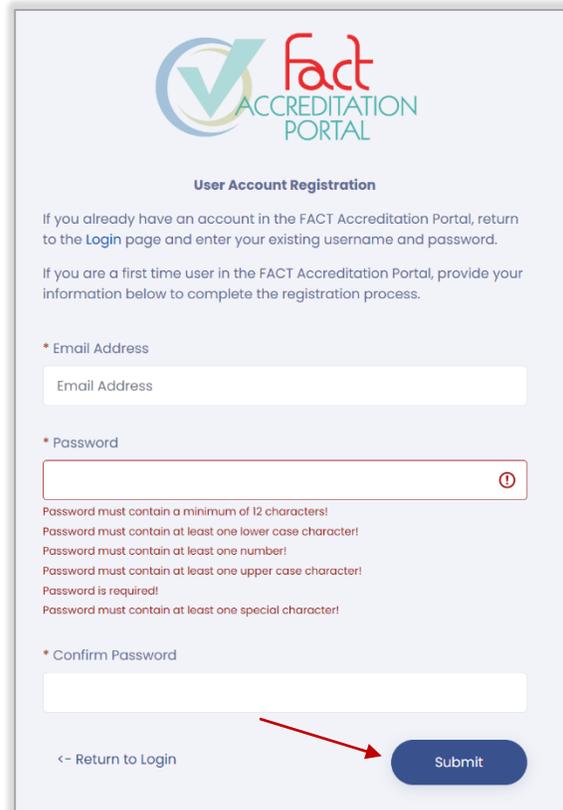
- On the *User Account Registration* page, enter your email address.
- Enter a password ensuring it meets the minimum password requirements.



Password Complexity Requirements:

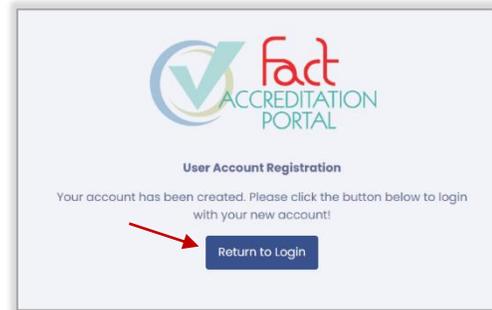
- Must be between 12 and 256 characters in length.
- Must contain both upper- and lower-case characters.
- Must contain at least one non-alphanumeric character.
- Must contain at least one number.
- Must not match the previous 5 passwords.

- Select **Submit**.



User Account Registration Form

7. Select **Return to Login**.



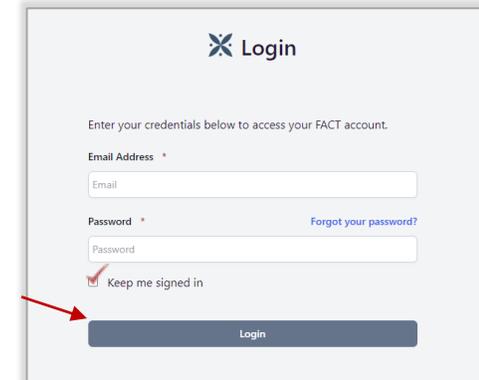
User Account Registration Complete

Login

8. Enter your email address and password to log in.

9. Select **Keep me signed in** to allow FACT SSO to recall your email address and log in to other systems.

10. Select **Login**.



SSO Login Form

Two Factor Authentication

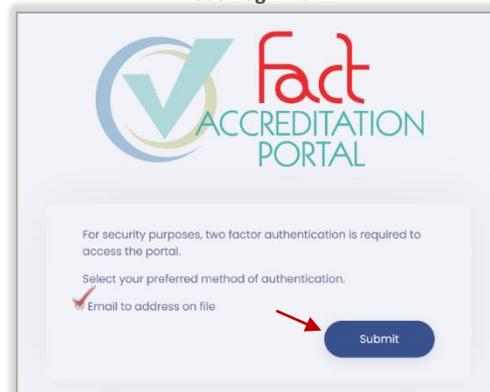
The portal prompts you to perform two-factor authentication.

11. Select **Email to address on file**.

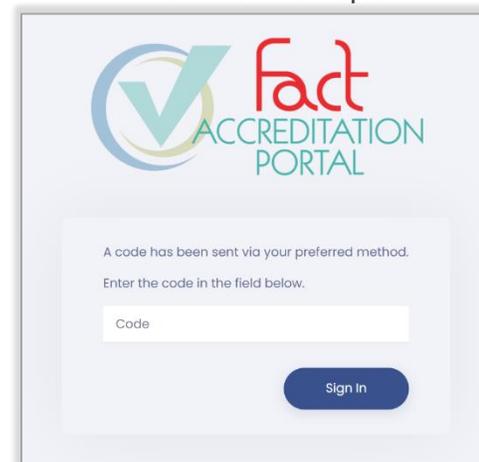
12. Select **Submit**.

13. The portal verification code form displays and an email with a verification code is sent to your email address. The email will be sent from portal@factglobal.org.

Do not close this window.



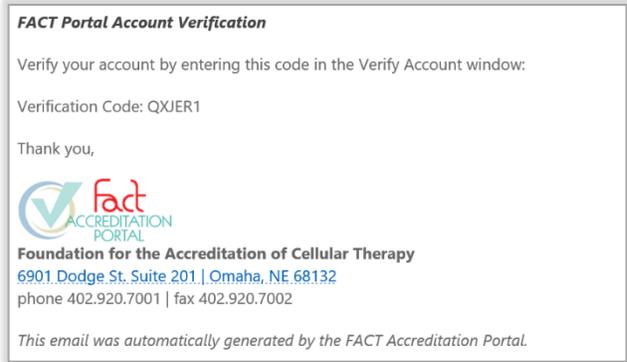
Two Factor Authentication Options



Verification Code Form



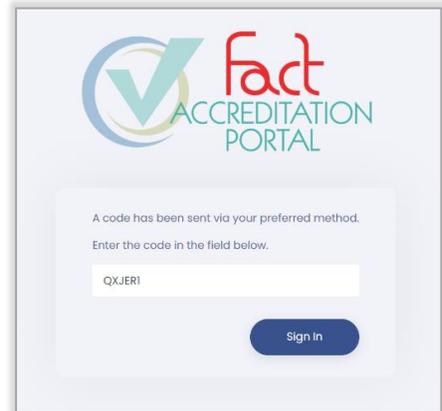
14. Locate your FACT Accreditation Portal Account Verification email. The *Verification Code* is in the email.



Portal Verification Code Email

15. Return to the portal and enter the verification code.
16. Select **Sign In** to complete the verification process.

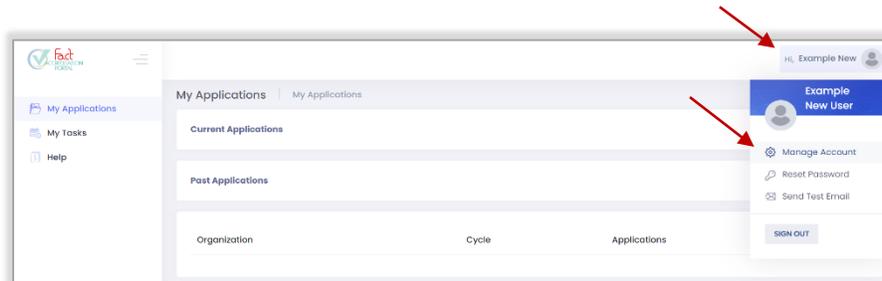
If you would like to receive verification codes as a text message on a mobile device in the future, complete the log in process and then proceed to page 5 of this guide.



Optional: Text Message Verification Code Setup

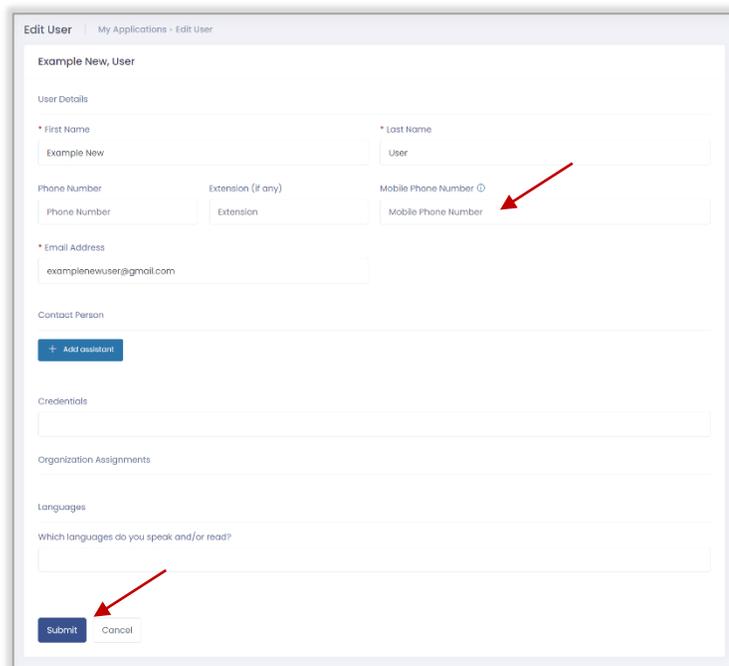
To receive text message verification codes, you must have a mobile phone number associated with your account.

- After you have logged in, select your name in the top right corner and select **Manage Account**.



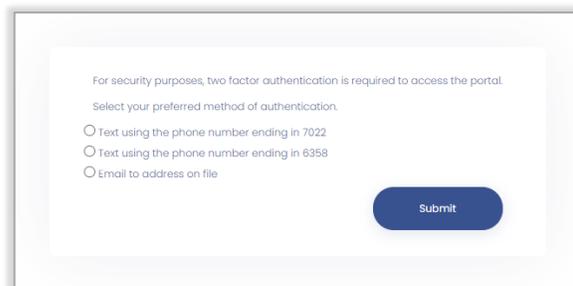
User Dashboard - User Menu

- Enter your mobile phone number and select **Submit**.



Edit User Form

- During the two-factor authentication log in process, if a phone number has been added to your User Account, you will have the option to receive your verification code via text message or email.



Two Factor Authentication Options